



6 March 2026

ASX Market Announcements Office
ASX Limited
Level 50, South Tower, Rialto
525 Collins Street,
Melbourne VIC 3000

Bapcor Limited (ASX Code: BAP)
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Bapcor Limited (ACN 153 199 912) (**Company** or **Bapcor**).

The Company hereby confirms that:

- a) it has today issued a total of 83,765,318 fully paid ordinary shares (**Shares**) at an issue price of \$0.60 per Share to certain institutional investors pursuant to the Placement as announced on 26 February 2026;
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- c) this notice is being given under section 708A(5)(e) of the Corporations Act;
- d) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act as that is required to be set out in this notice.

– Ends –

Issued by: Bapcor Limited (“Bapcor” or “the Company”), ASX:BAP, www.bapcor.com.au

Authorised by: Chair of the Board of Bapcor

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